

(This is a translation in English from the original in Japanese. In case of any discrepancy between the translation and the Japanese original, the latter shall prevail.)

June 13, 2017

To whom it may concern:

Company name: UKC Holdings Corporation  
(Security Code: 3156 Tokyo Stock Exchange 1st Section)  
Representative: Yukio Fukuju, President  
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## **Notice on Postponement of 8th Ordinary General Meeting of Shareholders**

UKC Holdings Corporation (hereinafter referred to as "the Company") has decided to postpone the 8th ordinary general meeting of shareholders.

### 1. Reasons for postponement of the 8th ordinary general meeting of shareholders

As disclosed on May 30, 2017 in "Notice on Establishment of Independent Investigation Committee and Further Postponement of Announcement of Financial Results for Fiscal Year ended March 31, 2017", the independent investigation committee continues investigating doubts on the assessment of assets such as advance payments in UKC ELECTRONICS (HK) CO., LTD., a consolidated subsidiary of the Company, following in-house investigations.

Accordingly, the Company is yet to settle its financial statements and thus is unable to present its business report and financial statements. Therefore, the Company has decided to postpone the 8th ordinary general meeting of shareholders originally scheduled to be held on June 29, 2017.

### 2. Future prospects

At the future meeting of the board of directors, the Company will set a new record date as well as the date of the 8th ordinary general meeting of shareholders. Details such as the new record date, schedules and the agenda for the 8th ordinary general meeting of shareholders will be promptly announced once decided.

In addition, the Company is expected to receive an investigation report within July from the independent investigation committee. Therefore, the Company is unlikely to submit a securities report for the 8th fiscal year by the due date of June 30, 2017 and plans to apply to the Kanto Local Finance Bureau for permission to extend the due date to submit the securities report. In case the Company decides to submit an application for approval for extending the due date to submit the securities report, the Company will promptly announce so. The Company will also promptly announce the date of receipt of the investigation report once it is confirmed.

The Company expresses its deepest regrets to its shareholders, investors, and other related parties for any inconvenience caused.