

(This is a translation in English from the original in Japanese. In case of any discrepancy between the translation and the Japanese original, the latter shall prevail.)

June 29, 2017

To whom it may concern:

Company name: UKC Holdings Corporation
(Security Code: 3156 Tokyo Stock Exchange 1st Section)
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Notice on Submission of Application for Approval of Extension of Deadline for 8th Annual Securities Report

UKC Holdings Corporation (hereinafter referred to as "the Company") at its board of directors' meeting today decided to submit an application for approval to extend the deadline for submission of its annual securities report in accordance with Article 15-2, paragraph (1) of Cabinet Office Ordinance on Disclosure of Corporate Affairs, and submitted the application.

1. Annual securities report subject to the application
8th annual securities report (from April 1, 2016 to March 31, 2017)
2. Deadline before extension
June 30, 2017
3. Deadline after approval of extension
July 31, 2017

4. Reasons for needing extension

As disclosed on May 10, 2017 in "Notice on Postponement of Announcement of Financial Results for Fiscal Year ended March 31, 2017", the Company found out needs to scrutinize the assessment of assets such as advance payments in UKC ELECTRONICS (HK) CO., LTD. (hereinafter referred to as "UKC HK"), a consolidated subsidiary of the Company. Thus, the Company began in-house investigations to clarify collectability of the advance payments and the like.

In the process of investigating the advance payments to a certain business partner however, doubts increased about collecting accounts receivable related to some advance payments. Therefore, the Company has decided to establish an independent investigation committee (hereinafter referred to as "the Committee") consisting of external experts who do not have interests with the Company for the purpose of investigating the whole facts and causes, grasping impacts on financial results and suggesting effective preventive measures.

Under these circumstances, the Committee is still continuing its investigation. Although the Company and UKC HK have cooperated fully with the investigation of the Committee, the investigation still requires a certain amount of time, and additional audit procedures by the independent auditor based on the investigation results also require a certain amount of time. Therefore, a receipt of the audit report is unlikely to be in time for the submission deadline (June 30, 2017) of the 8th annual securities report.

Accordingly, the Company has decided to submit an application for approval of the extension of the deadline for submission of the 8th annual securities report to the Kanto Local Finance Bureau.

As part of the investigation, with regard to the secured mortgage in China in connection with the convertible bonds issued by Quatius Limited disclosed on March 31, 2017 in "Announcement of the Subscription of Convertible Bonds of Hong Kong based Quatius Limited by a Subsidiary of UKC Holdings Corporation", the effectiveness of the contract and the value is under scrutiny.

In addition, although the investigation report by the Committee is expected to be received late July 2017, the Company will proceed with the closing process in parallel.

5. Future prospects

The Company will promptly disclose once the application to extend the deadline for submission is approved.

In case the application is approved, the submission of the 8th securities report, the disclosure of the earnings release for the fiscal year ended March 31, 2017, as well as the submission of securities reports and the disclosure of earnings releases for the prior periods if judged necessary to be corrected based on the results of the investigation by the Committee will be completed by July 31, 2017.

As stated in 4. , the investigation report by the Committee will be compiled Late July 2017 and is expected to be reported to the Company's board of directors. Also, to the extent that the Committee judges there is no interference with achieving the purpose of the investigation, the information necessary for the settlement of accounts will be supplied by the Committee before the receipt of the formal investigation report, and the closing process by the Company and auditing by the independent auditor will be carried out in parallel.

The Company expresses its deepest regrets to its shareholders, investors, and other related parties for any inconvenience caused.