

(This is a translation in English from the original in Japanese. In case of any discrepancy between the translation and the Japanese original, the latter shall prevail.)

May 10, 2017

To whom it may concern:

Company name: UKC Holdings Corporation
(Security Code: 3156 Tokyo Stock Exchange 1st Section)
Representative: Yukio Fukuju, President
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Notice on Postponement of Announcement of Financial Results for Fiscal Year ended March 31, 2017

UKC Holdings Corporation (hereinafter referred to as "the Company") has decided to postpone announcing financial results for the fiscal year ended March 31, 2017, originally scheduled on May 10, 2017.

1. Reasons for postponement of financial results announcement

The Company has been preparing for announcing consolidated financial results for the fiscal year ended March 31, 2017, originally scheduled on May 10, 2017. In the course of that preparation however, the Company found out needs to scrutinize the assessment of assets such as advance payments in UKC ELECTRONICS (HK) CO., LTD. (hereinafter referred to as "UKC HK"), a consolidated subsidiary of the Company. The nature of the advance payments is that UKC HK pays money in advance to a certain business partner (hereinafter referred to as "the Partner") which purchases parts with that money. The Partner acts as an intermediary between UKC HK and its customer. UKC HK procures parts from the Partner, offsets the advance payments, and sells the parts to its customer. This scheme itself is not so unusual. In the midst of sluggish sales of customer's products however, the timing gap between delivering advance payments by UKC HK and purchasing parts by the Partner caused advance payments amounting to approximately four (4) billion yen as a whole in March, part of which is with concern about collectability. For assets other than advance payments, although it is difficult to estimate at this stage, there is a concern about collectability of about two (2) to four (4) billion yen in accounts receivable etc. due to customer's sales situation. The Company has decided to postpone announcing financial results as it takes a certain amount of time for the scrutiny and the determination of impacts on the financial results for the fiscal year ended March 31, 2017.

2. Future prospects

The Company will promptly select outside experts, complete the scrutiny, and plan to announce consolidated financial results by May 30, 2017. In case the announcement is on May 23 or later, it will be more than fifty (50) days since the fiscal year-end. Depending on the results of the scrutiny, there is a possibility that the Company will also correct the first to third quarter financial results for the fiscal year ended March 31, 2017.

The Company expresses its deepest regrets to its shareholders, investors, and other related parties for any inconvenience caused.